



sheh fung
screws company
世豐螺絲股份有限公司



Sheh fung

Sheh Fung Screws Co., Ltd
(SQL : 2065)

Investor Conference
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DISCLAIMER STATEMENT

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources. Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control. The forward-looking statements in this release reflect the current belief of Sheh Fung screws company as of the date of this release. Sheh Fung screws company undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

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General Introduction



Date of Establishment: 1973.8.9



Paid-in Capital: TWD 594 Million



Main Products: Construction Screws



Number of Employee: 288



*President
Terry Tu*



*General Manager
Kent Chen*



Manufacturing Facilities



Ciaotou

- Heat Treatment
- Electronic Plating
- Coating
- Head Coating



Vietnam



Mituo

- Heading
- Pinch Pointing
- Threading
- Packing

R & D Direction



New
Materials

Functional
Improvements

Mechanical
properties

Anti-corrosion

Customer
Service

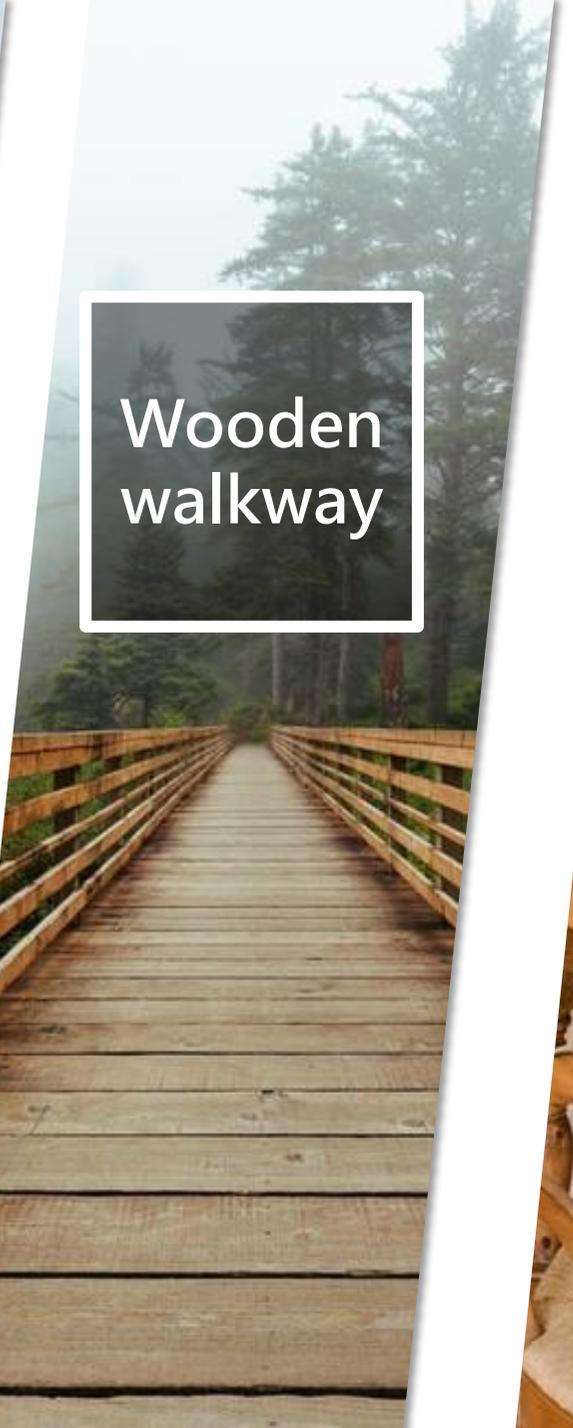
Products Application



Wooden house



Iron roof



Wooden walkway



Interior renovation

Main Products in Various Markets



Self-drilling Screws
Australia ∙ Europe



Painted Screws
US



Chipboard Screws
Europe



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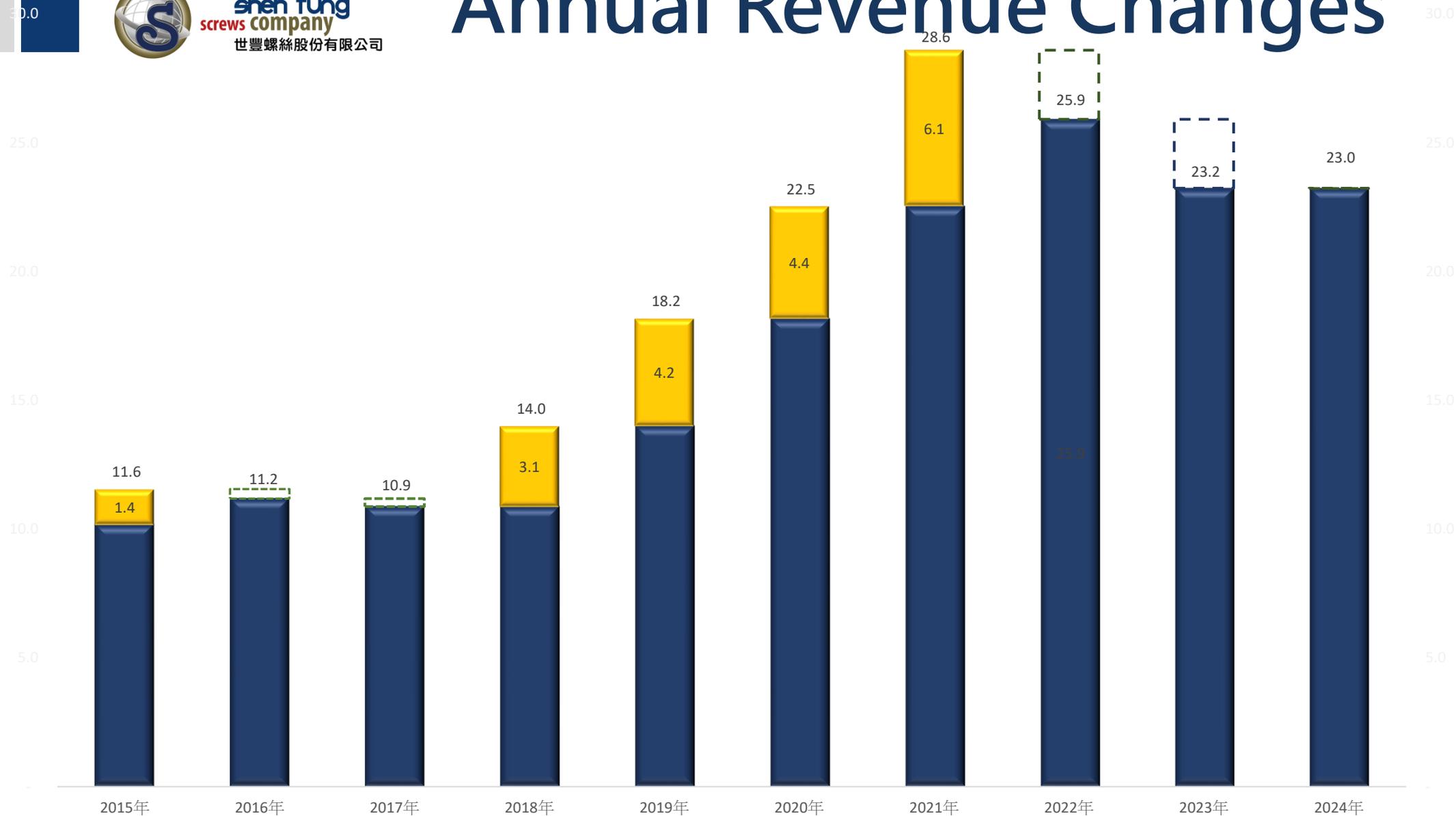
Market Distribution





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Annual Revenue Changes



UNIT : NT billion

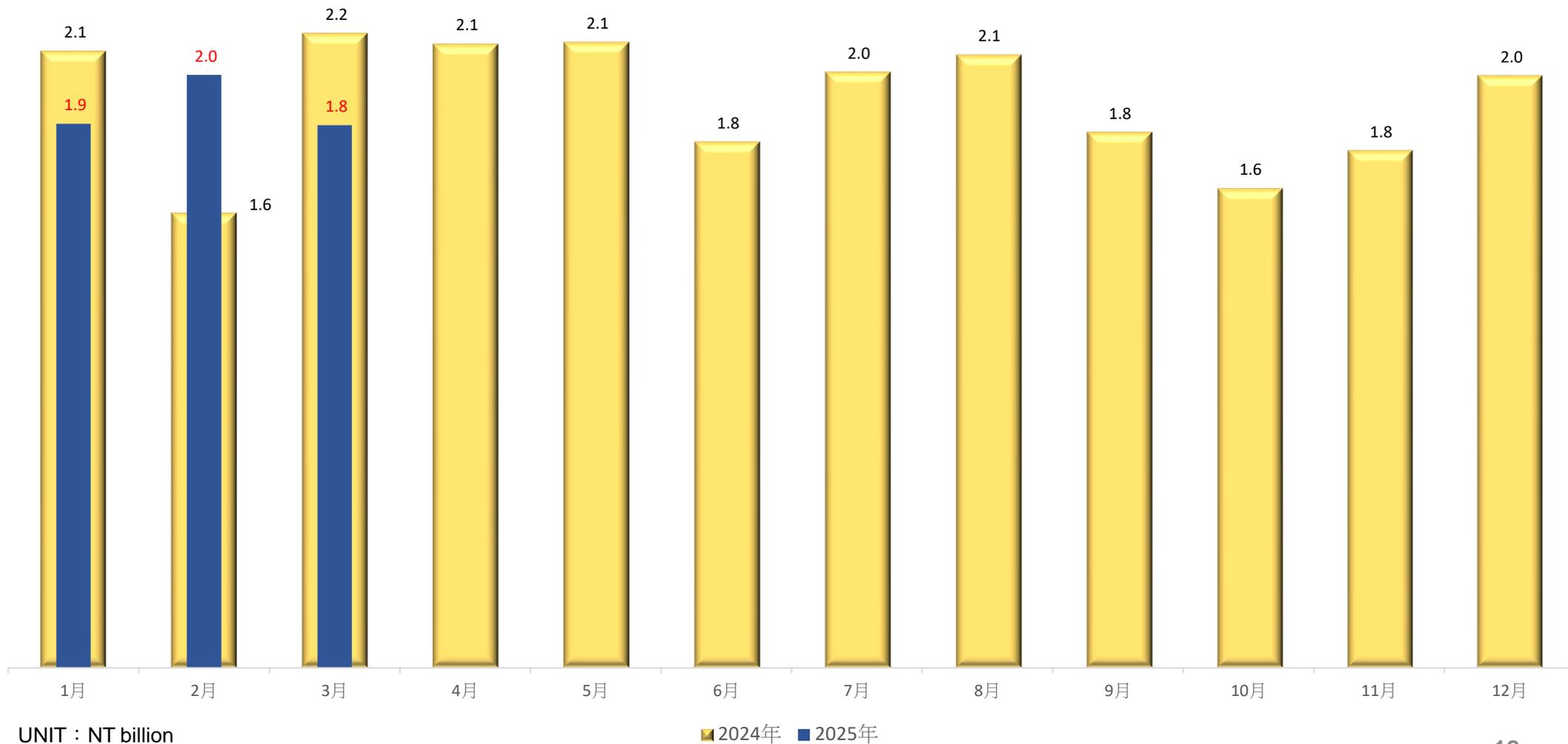
Operating Performance

INCOME STATEMENT

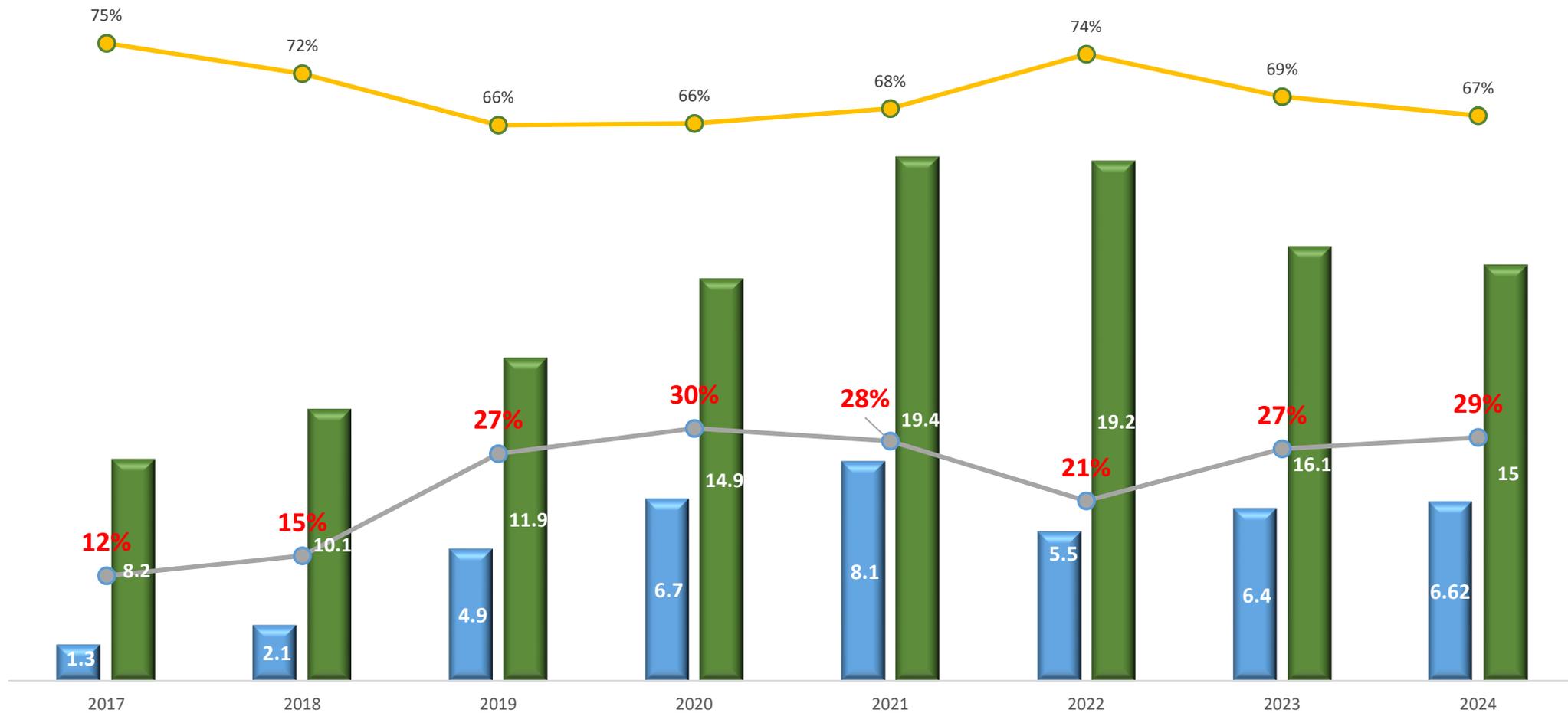
Unit : TWD 1,000	2020年	2021年	2022年	2023年	2024年
Sales Revenues	2,253,521	2,859,385	2,591,122	2,323,605	2,322,475
Growth Ratio	24%	27%	-9%	-10%	0%
Gross Profit	372,835	569,240	591,740	495,267	435,993
(%)	16.5%	19.9%	22.8%	21.3%	18.8%
Operating expenses	170,311	220,344	197,130	178,105	206,884
(%)	7.6%	7.7%	7.6%	7.7%	8.9%
Net operating income	202,524	348,896	394,610	317,162	229,109
(%)	9.0%	12.2%	15.2%	13.6%	9.9%
Profit For the Period	152,091	275,900	370,177	266,683	205,469
(%)	6.7%	9.6%	14.3%	11.5%	8.8%
Number of employee	310	302	315	286	305
Output per capita(per person)	7,269	9,468	8,226	8,124	7,615
EPS	3.71	5.42	6.95	5.12	3.56
Capital(Billion)	4.5	5.4	5.1	5.3	5.9



Monthly Revenue Changes



Screw Revenue changes by size

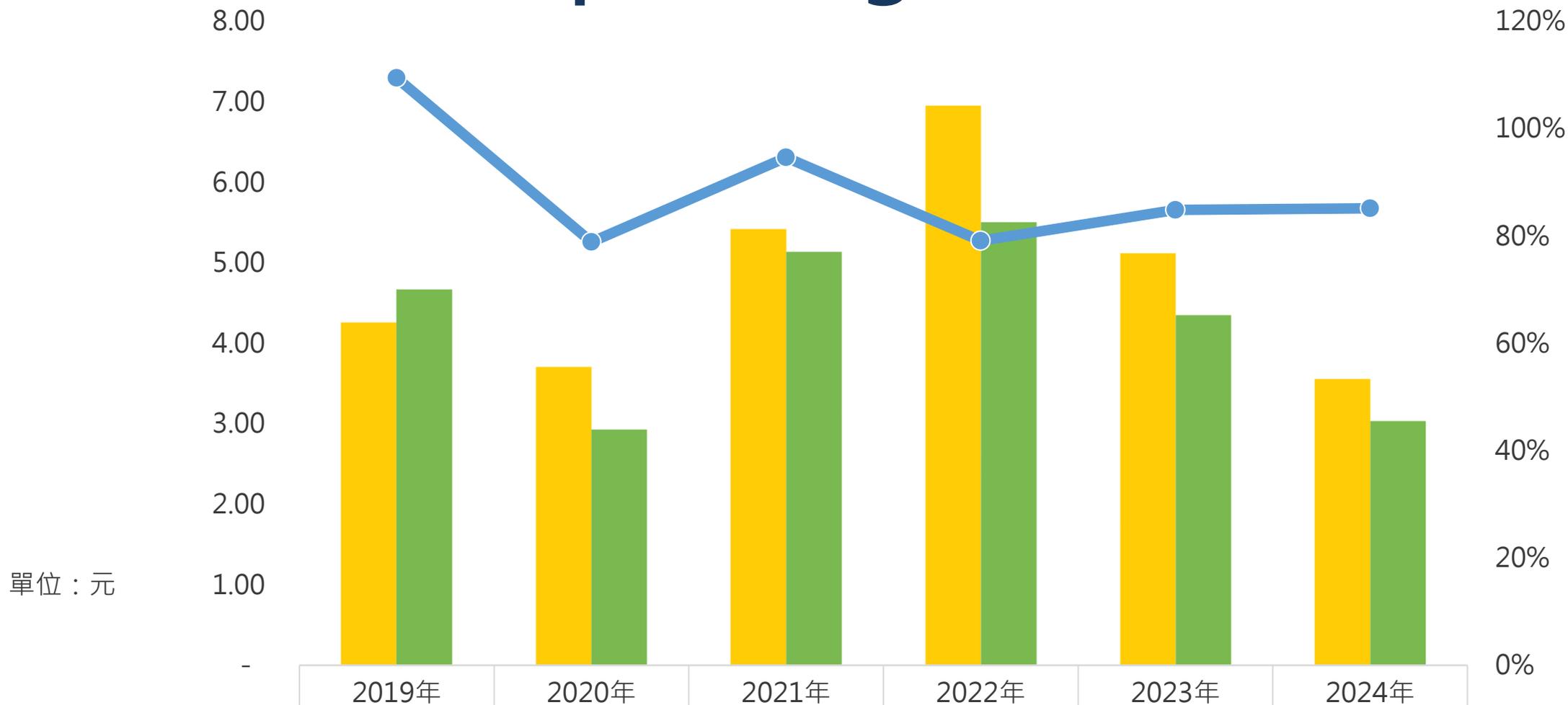


UNIT : NT billion

長呎吋 中短呎吋 長呎吋佔比 中短呎吋佔比



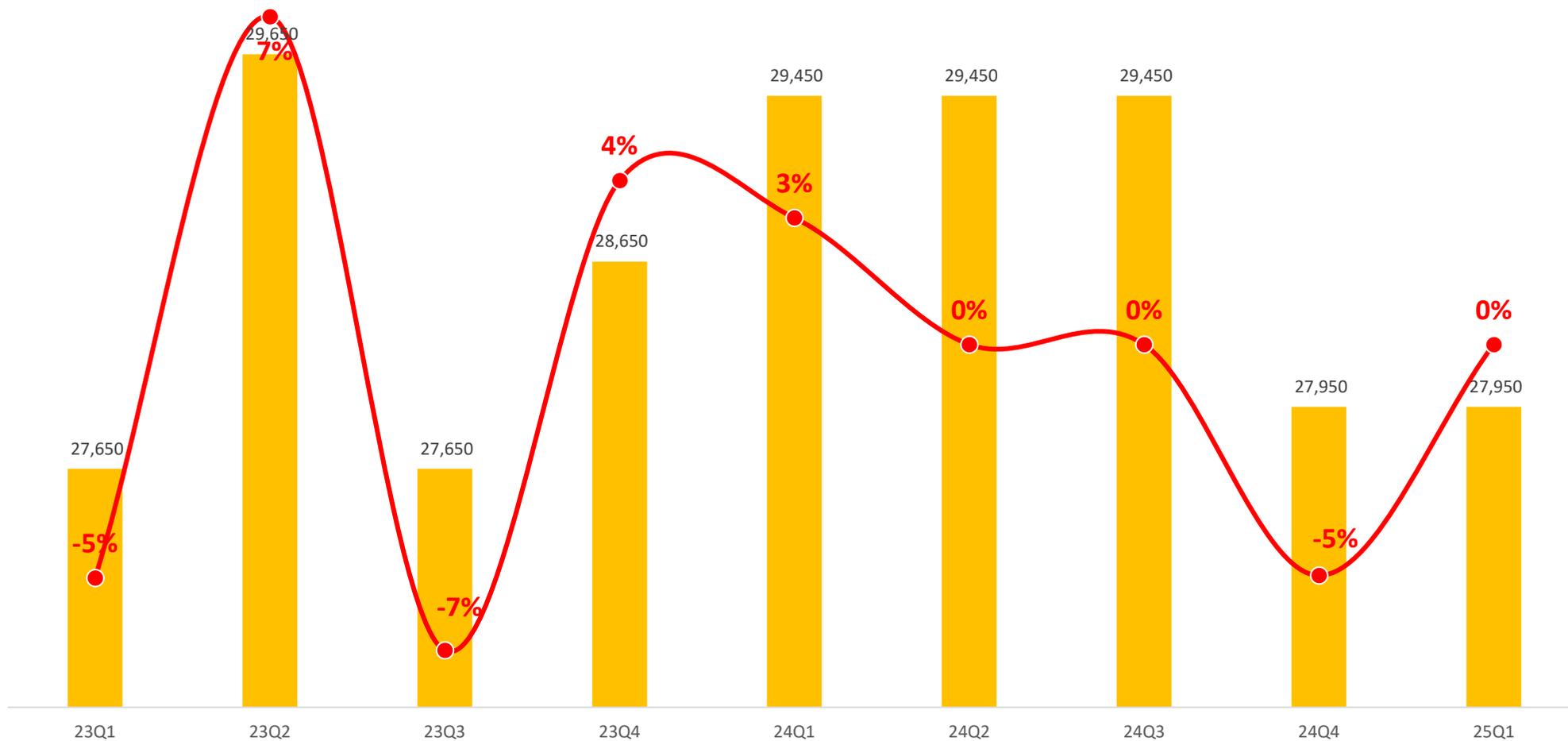
Operating Performance



■ EPS	4.26	3.71	5.42	6.95	5.12	3.56
■ Dividend	4.66	2.93	5.13	5.50	4.35	3.03
● Dividend Yield	109%	79%	95%	79%	85%	85%



Raw Material price changes



單位：元/噸

盤元基價 漲幅



Fasterner Distribution Trends

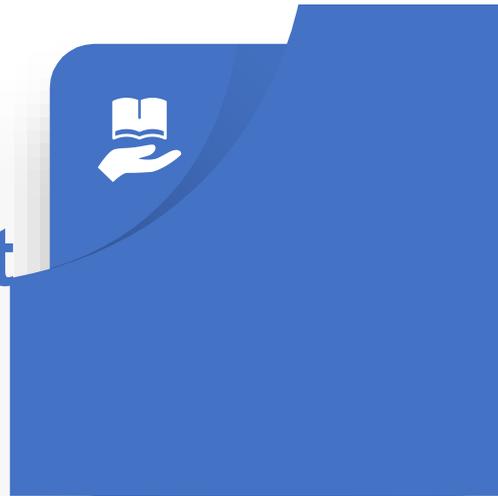
Fastener Distribution Trends: February 2025

FASTENER DISTRIBUTION AT A GLANCE											
February 2025											
	----- Index Values -----										Rate of Change
	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Jul	Jun	Direction	
ISM PMI (Manufacturing)	50.3	50.9	49.3	48.4	46.5	47.2	47.2	46.8	48.5	Growing	Slower
FDI	51.6	47.6	48.1	46.4	56.5	59.0	53.8	47.5	52.1	Growing	Faster
FLI	47.3	49.9	51.4	52.3	52.6	50.5	47.4	49.6	50.9	Declining	Faster
(Other Metrics)											
Sales	53.0	37.7	36.5	48.9	61.8	58.4	50.2	43.3	52.6	Growing	Faster
Employment	50.0	51.7	47.0	51.7	51.7	55.4	50.0	50.0	53.2	Same	Same
Supplier Deliveries	60.0	55.0	56.1	46.7	61.7	60.7	62.9	46.9	59.7	Growing	Faster
Respondent Inventories	66.0	61.7	63.6	65.0	63.3	64.3	67.7	62.5	64.5	Growing	Faster
Customer Inventories	44.0	50.0	48.5	40.0	48.3	55.4	50.0	48.4	45.2	Declining	Faster
Pricing, month-to-month	74.0	53.3	53.0	58.3	56.7	58.9	56.5	51.6	59.7	Growing	Faster
Pricing, year-to-year	72.0	55.0	53.0	56.7	56.7	62.5	45.2	42.2	54.8	Growing	Faster
6-Month Outlook - February				Higher	Same	Lower					
				44%	24%	32%					
<p><i>FDI and Pricing are diffusion indexes. At 50, the performance of the category listed met expectations. A reading above 50 suggests the category outperformed expectations, while a reading below 50 suggests the category underperformed expectations.</i></p>											



Future Perspectives

Trump's
Tariff impact



Vietnam
Factory
Progress

Market
Planning



Future
Perspectives



Q&A



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